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WORLD BUSINESS NEWSPAPER

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Gillian Tett

Finding ways to survive when markets freeze up — PAGE 13

A riposte to the Pope

Reasons to be cheerful about the European economy — BIG READ, PAGE 11



Hi-tech toys

Tim Bradshaw on this year's Christmas gadgets — PAGE 14

Cameron plans benefits block to stem flow of EU migrants

Premier steps back from imposing quotas as figures reveal pledges dashed

GEORGE PARKER
AND HELEN WARRELL — LONDON
PETER SPIEGEL — STRASBOURG

David Cameron will announce plans today to exclude EU migrant workers from swaths of Britain's welfare state, but he will step back from any move to impose a cap on numbers or quotas to contain a surge in immigration.

However, Mr Cameron will suggest for the first time that he might campaign for a British exit from the EU if his demands for a better deal in Europe "fall on deaf ears". He will say he is confident of success but will add that if he fails, "I rule nothing out."

The prime minister's long-awaited immigration speech comes after figures showed that net migration rose 43 per cent over the past year to 260,000, dashing his pledge to limit numbers to the "tens of thousands".

But Angela Merkel, Germany's chancellor, and Jean-Claude Juncker, European Commission president, will be relieved that Mr Cameron has followed their advice not to challenge the fundamental principle of free movement.

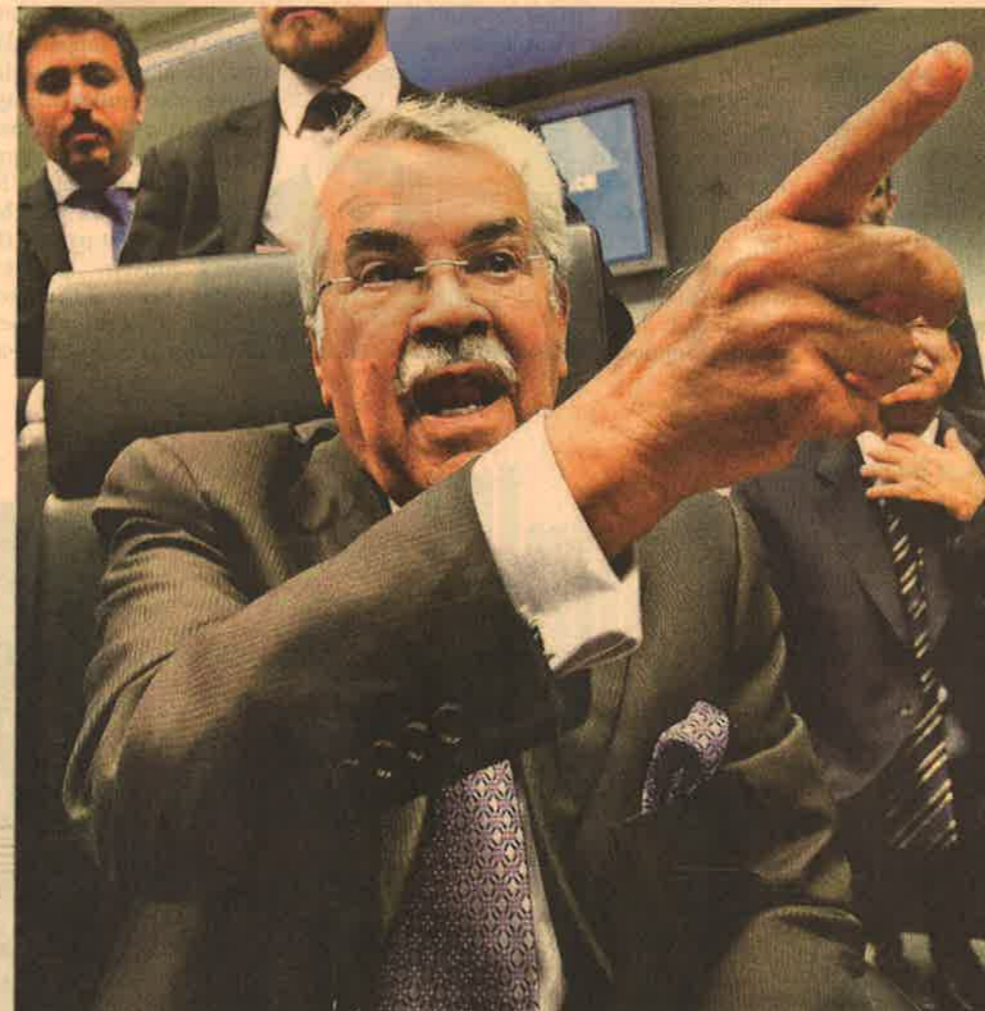
George Osborne, chancellor, also urged Mr Cameron not to cut off the supply of European labour, echoing concerns from business leaders that he risked sending out a message that Britain was turning its back on the world.

After months of agonising, Mr Cameron will not propose any form of quota to limit the volume of workers coming to Britain, nor an "emergency brake" mechanism to impose temporary curbs.

Mr Juncker told the Financial Times that, provided Mr Cameron did not challenge free movement, his position should be listened to "without drama".

Mr Cameron will set out a four-year

Oil price plunges 8% as Opec throws down gauntlet to US shale producers



Saudi oil minister Ali al-Naimi speaks to journalists ahead of the Opec meeting — AP

ANJLI RAVAL
AND NEIL HUME — VIENNA

Opec threw down the gauntlet to US shale oil producers by

ger billions of dollars of investment in oil projects.

ICE January Brent, the benchmark, fell \$6.50 a barrel

appeared to be gambling that a long period of low prices would squeeze US shale operators, pushing out the highest-cost

Briefing

► **SABMiller and Coke toast Africa deal**
SABMiller and Coca-Cola are creating Africa's largest soft drink bottling operation with annual sales of \$2.9bn. — PAGE 17; LOMBARD, PAGE 23; CONTINENTAL DRIFT, PAGE 25

► **India unlikely to pursue Vodafone**
The Indian government is unlikely to launch an appeal against the recent \$490m tax victory won by telecoms group Vodafone. — PAGE 17

► **Mitchell faces bill for 'Plebgate' case**
Andrew Mitchell faces a legal bill of up to £3m after a judge threw out the "childish" claim by the Tory former minister that he had been libelled over "Plebgate". — PAGE 3

► **Rajoy says political elite are not corrupt**
Mariano Rajoy made a defiant plea for the honesty of Spain's political class, in the face of public anger at a series of corruption scandals that have shaken his government. — PAGE 8



► **Caesars rolls closer to bankruptcy court**
Caesars Entertainment's chances of avoiding a messy restructuring in bankruptcy court are falling after the actions of senior creditors. — PAGE 22

► **Osborne to pledge £15bn for roads**
George Osborne will promise the "biggest, boldest" road improvement scheme for 40 years when he delivers his Autumn Statement next week. — PAGE 4

► **Bright spots in commodities gloom**
Demand for some industrial metals remains robust and they are set to benefit from any long-term shift towards more consumption. — PAGE 32

► **Slim to be largest FCC shareholder**
Mexican billionaire Carlos Slim will become the biggest shareholder in Spain's FCC, after reaching an agreement with the owner of the heavily indebted construction company. — PAGE 20

THIS EVENING'S TELEVISION



Pick of the day

In a hitherto delightfully nostalgic series, why do the 1980s, their fads and fashions recalled in **The Home that Two Built** (BBC2 7pm), emerge as the most graspingly self-indulgent so far? Deregulation, council house sales, money swishing around – new self-assertiveness begat a new consumerism. A record one in four lived alone, Thatcher's bachelors learnt that cooking was laddish, and 2m women had jobs, more than ever

before. But nothing profound underpinned the new individualism, and even tonight's experts – Giles Brandreth, Sophie Robinson, Laurence Llewelyn-Bowen (left) – can't dispel the sense of shallow opportunism and graceless acquisitiveness.

Over-long, Kubrick's original concept softened by Spielberg, **AI: Artificial Intelligence** (BBC2 11.35pm) remains a haunting futuristic fantasy about yearning for human love. — MARTIN HOYLE

BBC 1

- 6.00 **BBC News.**
- 6.30 **BBC Regional News Programmes.**
- 7.00 **The One Show.**
- 7.30 **The Two Ronnies Sketchbook.**
- 8.00 **EastEnders.**
- 8.30 **Citizen Khan.**
- 9.00 **Have I Got News for You.**
- 9.30 **Not Going Out.** Lee's dad Frank moves in after an argument with his latest fancy woman.
- 10.00 **BBC News.**
- 10.25 **BBC Regional News and Weather.**
- 10.35 **The Graham Norton Show.** Graham is joined by Nicole Kidman and Hugh Bonneville, who co-star in the movie *Paddington*.
- 11.20 **Cuckoo.** Dale considers Cuckoo's potato van as his next career move. Previously shown on BBC3.
- 11.50 **EastEnders. R**

BBC 2

- 6.00 **Eggheads. R**
- 6.30 **Strictly Come Dancing – It Takes Two.**
- 7.00 **The Home That Two Built.** How BBC 2 reflected shifting lifestyle trends during the 1980s.
- 8.00 **Mastermind.**
- 8.30 **Tigers About the House.** The cubs are allowed outside for the first time. R
- 9.30 **Mock the Week. R**
- 10.00 **QI.** Josh Widdicombe, Aisling Bea and Alan Davies attempt to answer Stephen Fry's questions on love and loveliness.
- 10.30 **Newsnight.**
- 11.00 **Weather.**
- 11.05 **Never Mind the Buzzcocks. R**
- 11.35 **FILM AI: Artificial Intelligence.** A robot boy tries to become human. Sci-fi drama, starring Haley Joel Osment and Jude Law.

ITV London

- 6.00 **ITV News London.**
- 6.30 **ITV News and Weather.**
- 7.00 **Emmerdale.**
- 7.30 **Coronation Street.**
- 8.00 **The Martin Lewis Money Show.** New series. The personal finance guru returns with money-saving tips and tricks in time for the festive season.
- 8.30 **Coronation Street.**
- 9.00 **I'm a Celebrity Get Me Out of Here!**
- 10.00 **ITV News at Ten and Weather.**
- 10.30 **ITV News London.**
- 10.45 **FILM The World Is Not Enough.** James Bond is assigned to protect an oil heiress from a terrorist planning to destroy a pipeline. Spy adventure, with Pierce Brosnan, Robert Carlyle and Sophie Marceau.

Regional variations apply

Channel 4

- 6.00 **The Simpsons.**
- 6.30 **Hollyoaks.**
- 7.00 **Channel 4 News.**
- 7.55 **Turner Prize at 30.** The final short film marking the 30th anniversary of the prestigious art award focuses on Steve McQueen's 1999 win. Last in the series.
- 8.00 **Marvel's Agents of SHIELD.** The world turns against SHIELD when Hydra impersonates the organisation to attack the United Nations.
- 9.00 **Gogglebox.**
- 10.00 **Alan Carr: Chatty Man.** The host is joined by Russell Brand and David Guetta. With music from Kiesza.
- 11.05 **Toast of London. R**
- 11.40 **FILM 30 Days of Night.** Horror, with Josh Hartnett, Danny Huston and Melissa George.

Other channels

BBC3

7.00 Great Movie Mistakes. 7.15 Atlantis. 8.00 Motorway Cops. 9.00 Edinburgh Comedy Fest Live 2011. 10.00 Bad Education. 10.30 EastEnders. 11.00, 11.25, 11.45 Family Guy.

BBC4

7.00 World News Today. 7.30 Plácido Domingo's Gala Concert. 9.00 A Pink Floyd Miscellany: 1967-2005. 10.00 Play it Loud: The Story of the Marshall Amp. 11.00 Pink Floyd: Wish You Were Here.

Channel 5

6.00 Home and Away. 6.30 5

News Tonight. 7.00 World War II in Colour. 8.00 Ice Road Truckers. 9.00 Ben Fogle: New Lives in the Wild. 10.00 Body of Proof. 10.55 NCIS: Los Angeles. 11.55 Access.

More4

6.50 Location, Location, Location Australia. 7.55 Grand Designs. 9.00 Taken. 11.00 8 Out of 10 Cats Uncut. 11.50 Father Ted.

Film4

7.15 Hot Shots! 9.00 Rush Hour 3. 10.45 Adrift.

Sky Atlantic

6.00 Blue Bloods. 7.00 Without a Trace. 8.00 David Attenborough's Galápagos. 9.00 Blue Bloods.

10.00 House of Lies. 10.35 David Attenborough's Galápagos. 11.35 Curb Your Enthusiasm.

Sky Sports 1

6.00 Barclays Premier League Preview. 6.30 The Fantasy Football Club. 7.30 FL72 Live. 10.00 The Fantasy Football Club. 11.00 Barclays Premier League Preview. 11.30, 11.45 Football Gold.

Sky 1

6.00 Futurama. 6.30, 7.00, 7.30, 8.00, 8.30 The Simpsons. 9.00 Football's Funniest Moments. 10.00 Micky Flanagan's Detour de France. 11.00 Britcam: Emergency on Our Streets.

Sky Arts 1

6.00 Levitated Mass. 7.00 Portrait Artist of the Year 2014. 8.00 Classic Albums Special. 9.00 The Doors Live at the Hollywood Bowl '68. 10.35 Classic Albums. 11.35 Iron Maiden: Somewhere Back in Time – Live.

Sky Arts 2

6.45 Classical Destinations. 7.00 South Bank Show Originals: Luciano Pavarotti. 7.30 South Bank Show Originals: Ronnie Wood. 8.00 The Gipsy Kings: Live at Kenwood House in London. 10.15 Shirley Bassey: A Special Lady. 11.15 Barenboim on Beethoven: Sonatas.

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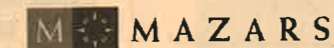
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